



# Power & Instrumentation (Guj.) Ltd.

AN ISO 9001 : 2008 COMPANY

CIN : L32201GJ1983PLC006456

## Annexure D

### Format of the Compliance Report to be submitted along with the draft scheme

It is hereby certified that the draft scheme of arrangement involving **Power And Instrumentation (Gujarat) Limited** does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Status
1	Regulations 17 to 27 of LODR	Corporate governance requirements	Not Applicable as the Company is on SME Exchange on NSE i.e. NSE Emerge
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes, Complied The Company and the Scheme does not violate, override or limits the provisions of Securities law or requirements of the stock Exchange
Requirements of this circular			
(a)	Para (1)(A)(2)	Submission of documents to Stock Exchanges	Yes, Complied All the documents prescribed by SEBI Circular are being submitted, in addition to Compliance Report of the company.
(b)	Para (1)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Not Applicable since scheme does not involve unlisted entity
(c)	Para (1)(A)(4) (a)	Submission of Valuation Report	Yes, Complied. The Valuation report dated 20 <sup>th</sup> July, 2022 by Mr. Subodh Kumar, the Registered valuer is being submitted
(d)	Para (1)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, Complied. The Certificate dated 20 <sup>th</sup> July, 2022 by Statutory Auditor



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(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes, we will comply with this provision
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For Power & Instrumentation (Gujarat) Limited

Ms. Parul Mehta  
Company Secretary



For, Power & Instrumentation (Guj.) Ltd

Mr. Padmaraj Padmanabhan Pillai  
Managing Director

Director

Certified that the transactions / accounting treatment provided in the draft scheme of Reduction involving (Power & Instrumentation (Gujarat) limited) are in compliance with all the Accounting Standards applicable to a listed entity.

For, Power & Instrumentation (Guj.) Ltd

Mr. Rohit Maheshwari  
Chief Financial Officer



Mr. Padmaraj Padmanabhan Pillai  
Managing Director

Director

Date: 20/07/2022